

**ENROLLMENT FORM FOR GROUP INSURANCE**

|                        |                                |                                       |  |
|------------------------|--------------------------------|---------------------------------------|--|
| Please Use Ink or Type | GROUP ID:<br><b>CITYMILPIT</b> | GROUP POLICY #:<br>000400001000-09553 | Billing Division or Location:<br>792384-Voluntary Life |
|------------------------|--------------------------------|---------------------------------------|--|

**A. Employee Information (Complete for ALL Enrollments)**

|   |  |                |                        |                   |
|---|--|----------------|------------------------|-------------------|
| Employer Name/Company Name (Please Print)<br>City of Milpitas         |  | County         | Employer ZIP           | State             |
| Employee Last Name  | First Name   | Middle Initial | Social Security Number | Date of Birth     |
| Spouse Last Name  | First Name   | Middle Initial | Social Security Number | Date of Birth     |
| Street Address  |  | City           | State                  | Zip               |
| Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female | Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Single |                | Home Phone<br>( )      | Work Phone<br>( ) |

**Completed By Employer**

|  |                               |              |
|--|-------------------------------|--------------|
| Average Hours Worked Per Week:   | Occupation:                   |              |
| Earnings: <input type="checkbox"/> Hourly <input type="checkbox"/> Monthly <input type="checkbox"/> Weekly <input type="checkbox"/> Yearly<br>\$ _____ | Date of Full-Time Employment: | Rehire Date: |

**B. Product Selection (Complete for ALL Enrollments)**

**Voluntary Coverage NOTE:** Please mark the box or boxes for each coverage you are applying for.  
 All coverage amounts are subject to the limitations and exclusions as stated in the policy.

| TYPE OF COVERAGE  | AMOUNT OF COVERAGE  | TOTAL MONTHLY PREMIUM                          |
|---|---|--|
| Voluntary Employee Life Insurance <input type="checkbox"/> Yes <input type="checkbox"/> No* | <input type="checkbox"/> Keep Current Election<br><input type="checkbox"/> Increase \$10,000<br><input type="checkbox"/> Increase \$20,000<br><input type="checkbox"/> Other \$ _____ | \$   |
| Voluntary Spouse Life Insurance <input type="checkbox"/> Yes <input type="checkbox"/> No*   | <input type="checkbox"/> Keep Current Election<br><input type="checkbox"/> Increase \$5,000<br><input type="checkbox"/> Increase \$10,000<br><input type="checkbox"/> Other \$ _____  | \$   |
| Voluntary Dependent Child Benefit <input type="checkbox"/> Yes <input type="checkbox"/> No* | <input type="checkbox"/> \$2,000<br><input type="checkbox"/> \$4,000<br><input type="checkbox"/> \$6,000<br><input type="checkbox"/> \$8,000<br><input type="checkbox"/> \$10,000     | \$0.40<br>\$0.80<br>\$1.20<br>\$1.60<br>\$2.00 |

\*By selecting No, application for coverage at a later date may require further medical information and/or a physical exam, which will be at my own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

| <b>C. Beneficiary Information (Complete ONLY for Life/AD&amp;D)</b>  |       |    |                             |                        |
|--|-------|----|-----------------------------|------------------------|
| Primary Beneficiary's Last Name  | First | MI | Relationship of Beneficiary | Social Security Number |
| Street Address   |       |    | City                        | State Zip              |
| Contingent Beneficiary's Last Name   | First | MI | Relationship of Beneficiary | Social Security Number |
| Street Address   |       |    | City                        | State Zip              |
| <b>Note:</b> A Contingent Beneficiary will receive benefits only if the Primary Beneficiary does not survive you. If you wish to designate more than one Primary or Contingent Beneficiary, please attach a separate sheet of paper. |       |    |                             |                        |

| <b>F. Request for Coverages</b>   |
|---|
| This coverage has been offered to me and after careful consideration of the benefits, I have decided to:  |
| <input type="checkbox"/> <b>REQUEST COVERAGE for which I am or may become eligible under the group policies issued by The Lincoln National Life Insurance Company.</b> I hereby enroll for group insurance, for which I am eligible or may become eligible. If contributions are required, I authorize my employer to deduct premiums from my salary. |
| <input type="checkbox"/> <b>NOT ENROLL myself in the Program.</b> I understand that if I enroll for coverage at a later date, and if a physical examination or further medical information is required, it will be at my own expense.   |
| <input type="checkbox"/> <b>NOT ENROLL my dependents in the Program.</b> I understand that if I enroll for coverage for my dependents at a later date, and if a physical examination or further medical information is required, it will be at my own expense.  |

**FRAUD WARNING: A PERSON MAY BE COMMITTING INSURANCE FRAUD IF HE OR SHE SUBMITS AN APPLICATION CONTAINING A FALSE OR DECEPTIVE STATEMENT WITH THE INTENT TO DEFRAUD (OR KNOWING THAT HE OR SHE IS HELPING TO DEFRAUD) AN INSURANCE COMPANY. THE FALSITY OF ANY STATEMENT IN THIS APPLICATION SHALL NOT BAR THE RIGHT TO RECOVERY UNDER THE POLICY UNLESS SUCH FALSE STATEMENT WAS MADE WITH ACTUAL INTENT TO DECEIVE OR UNLESS IT MATERIALLY AFFECTED EITHER THE ACCEPTANCE OF THE RISK OR THE HAZARD ASSUMED BY THE INSURER.**

**NOTE: CALIFORNIA LAW PROHIBITS AN HIV TEST FROM BEING REQUIRED OR USED BY HEALTH INSURANCE COMPANIES AS A CONDITION OF OBTAINING HEALTH INSURANCE COVERAGE.**

The insurance requested on this enrollment form will not be effective until approved by the Group Insurance Service Office of The Lincoln National Life Insurance Company, or its insurance partners, and the initial premium is paid to The Lincoln National Life Insurance Company. A delayed effective date will apply if the employee is not Actively at Work or an Active Member, or a dependent is in a period of limited activity on the date insurance would otherwise take effect.

Employee Full Name: \_\_\_\_\_ Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_